Setting up your new WorldShare ILL request form

For libraries using the WorldCat Discovery request form

What's changing

On July 31, 2023, all interlibrary loan (ILL) requests will use the new WorldShare ILL request form and the previously available WorldCat Discovery request form will be retired.

The new WorldShare ILL request form includes configuration options that allow you to provide a more customized experience for your library's users. It also lets your users submit requests from any OpenURL-enabled discovery service or via a blank form.

NOTE: This new form is specifically for use at libraries using WorldShare ILL. If your library has Tipasa or ILLiad, you should continue to use forms for those services.

Options for moving to the new form

You can choose to move to the new form now, or OCLC will make changes for you on July 31.

	Between now and July 31	On July 31
Option 1: Move to the new form before July 31.	Complete steps 1-3 in the attached "recipe card" to customize the new request form and direct your resource sharing buttons in WorldCat Discovery to the new form.	Your users continue to use the new WorldShare ILL request form.
	Your users begin using the new WorldShare ILL request form.	
Option 2: Let OCLC do everything for you.	Do nothing. Your users continue to use the WorldCat Discovery request form.	OCLC will automatically direct any WorldCat Discovery buttons or links that currently point to the WorldCat Discovery request form to point instead to the new WorldShare ILL request form (with the default form setup).
		Your users begin using the new WorldShare ILL request form.

More information and help

Additional details about the request form and its configuration are available in the <u>WorldShare ILL</u> release notes, May 2023.

If you would like assistance with setup, or have any questions, please contact OCLC Support.

Recipe for setting up your WorldShare ILL request form

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Ingredients	Directions		
For the cookie			
 Your admin username & password for OCLC Service Configuration. Form sections, fields, and labels 	Customize the form fields and labels. See <u>WorldShare ILL Request Form</u> .		
 Your library's Registry ID Base URL* = 	Create an OpenURL 1.0 resolver. See <u>Add an OpenURL resolver</u> .		
https:// <yourregistryid>.account.worldcat.org/ account/route/wsill/openurl?</yourregistryid>	Set Resource Sharing buttons in WorldCat Discovery to use the new OpenURL 1.0 resolver. See Configure OpenURL.		
For the frosting			
For other discovery services: admin access and documentation for OpenURL buttons	Create buttons in other discovery service(s). See <u>Configure OpenURL</u> .		
Custom holdings paths (copies, loans)Constant data (copies, loans)	Create basic automations – if you don't already have them. See <u>Automated Request Manager</u> .		

^{*} If your library uses EZproxy, use Base URL =

https://<yourregistryid>.account.worldcat.org/account/route/wsill/openurl?